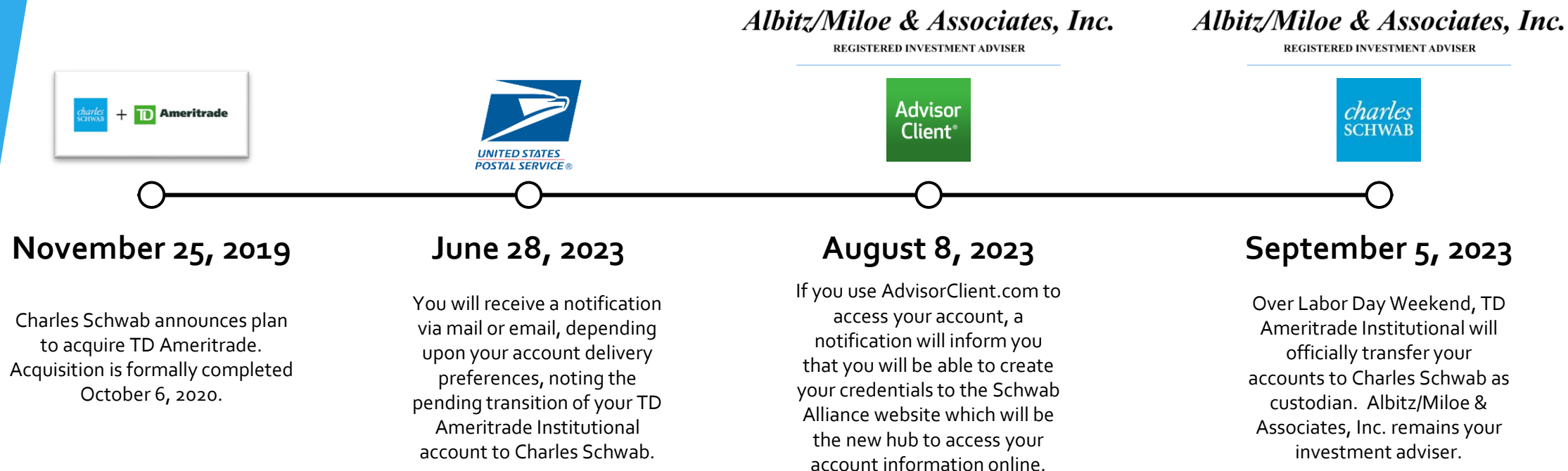


# TD Ameritrade Institutional and Charles Schwab Transition Timeline

June 2023



Advisory Services offered through Albitz/Miloe & Associates, Inc. Registered Representatives offering securities and advisory services offered through Cetera Advisor Networks LLC, member FINRA / SIPC, a Broker-Dealer and Registered Investment Adviser. Cetera is under separate ownership from any other named entity. Albitz/Miloe & Associates, Inc. - 23133 Hawthorne Blvd., Ste. 305, Torrance, CA 90505